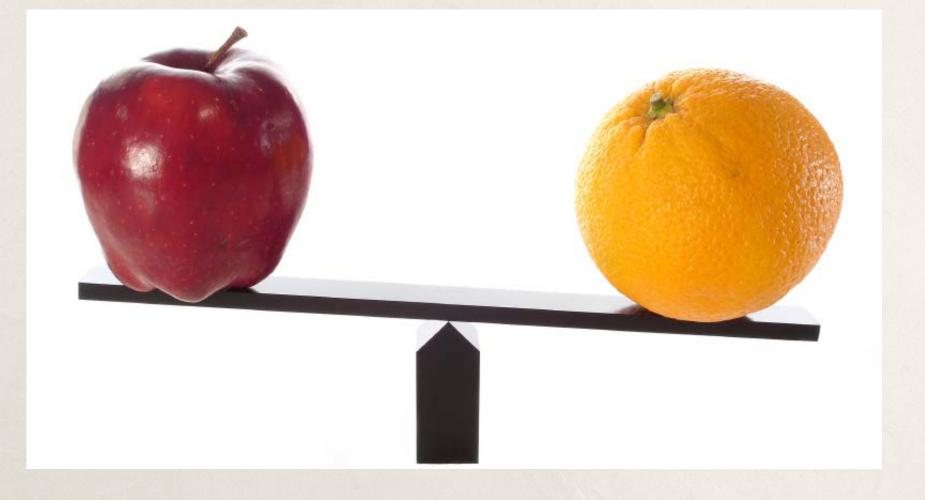


# Apples to Oranges: Protocols for SED Testing

Dr. Amy Franklin

# Apples to Oranges: Protocols for Safety Enhanced Design

Amy Franklin

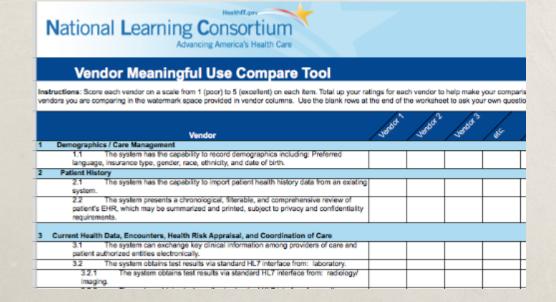


Electronic Health Record to Electronic Health Record

## Comparing EHR systems?



# Regional Extension Centers (RECs) Advising Providers in All Phases of Electronic Health Record Implementation The ONC's Regional Estimation Centers (RECs), located in every region of the country, serve as a support and resource center to assist providers in EHR implementation and Health Theach. As Insisted arbitraces, RECs thirdge the technology gast by helping providers navigate the EHR adoction process from wenders salection and workflow analysis to implementation and meaningful uses.





ACCURATE, HONEST, IMPARTIAL.

## Initial comparisons

- \* Features and Functionalities
- \* Hosting Systems
- \* Cost

What about usability?

Comparing for safety?

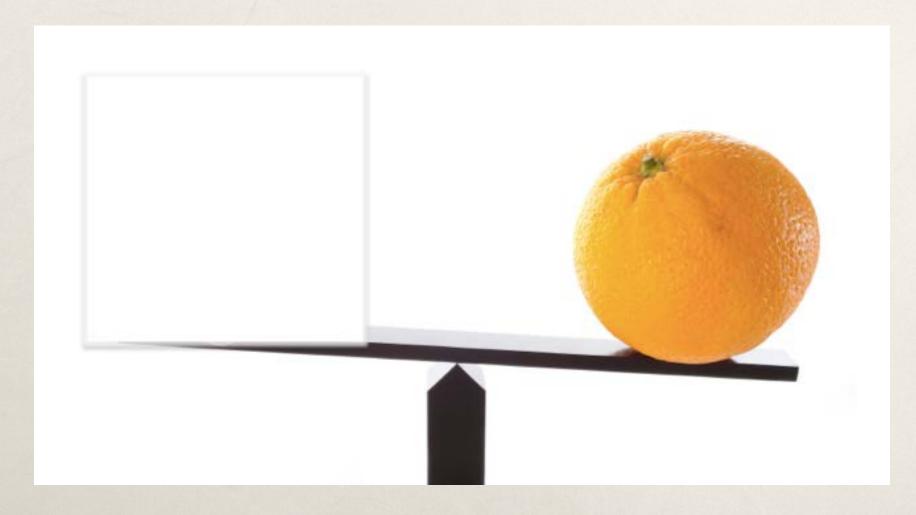
### 2014 EHR Certification: Safety Enhanced Design

- Required Evidence of User Centered Design (UCD)
- Summative Testing reported using the Customized Common Industry Format Template for EHR Usability (NISTIR 7742)

#### Applicable to 8 Meaningful Use Objectives:

Computerized Provider Order Entry	Drug-drug/drug-allergy interaction checks
Medication List	Medication Allergy List
Clinical Decision Support	Clinical information reconciliation
Electronic Prescribing	Electronic Medication Administration Record

## Missing Usability Reports



### Variation in Procedures

- \* Variation in procedures and reporting (secs/minutes, within target time).
- \* Total testing session duration varied from 5 minutes to 4 hours (mode 60 minutes)
- \* Participants ranged from 2-19
- \* Test scenarios include
  - \* Modification of drugs and tests to fit with clinical practice
  - \* Prescriptive directions
  - \* Combined tasks (medication list review, allergy list review, discontinue medication, add medication, send e-prescription and verify changes)
- \* Task failures and areas for improvement were reported

### NIST Resources



**NISTIR 7804** 

Technical Evaluation, Tes Usability of **NISTIR 7741** 

NIST Guide to the F Approach for Impro Usability of Electro Records

> Info National Institu

**NISTIR 7742** 

Customized Common Industry Format Template for Electronic Health Record Usability Testing

> Robert M. Schumacher User Centric. Inc,

Svetlana Z. Lowry Information Access Division Information Technology Laboratory National Institute of Standards and Technology

> U.S. Department of Commerce Gary Locke, Secretary

National Institute of Standards and Technology Patrick D. Gallagher, Director



### **ONC** Resources

2014 Edition
Test Data for §170.314(a)(1) Computerized provider order entry
Approved Test Data Version 1.5 ■ April 26, 2013



#### Test Data for §170.314(a)(1) Computerized provider order entry

Reference the test procedure for test data implementation guidance.

RxNorm codes, National Drug Code (NDC) product codes, Logical Observation Identifiers Names and Codes (LOINC®), and Current Procedural Terminology (CPT®) codes are not required to meet this certification criterion. They are provided for reference only. All status data are Vendor-supplied; no standard format is required.

#### **Ambulatory Setting Test Data**

TD170.314(a)(1) - 1: Electronically Record Orders in an Ambulatory Setting

Orders Test Data - Set 1

#### **Medication Orders**

- Simvastatin 20 mg tablet by mouth once daily; dispense 30, 1 refill RxNorm code: 312961; sample NDC product code: 52959-989 Status: Vendor-supplied (for example, Active)
- Lorazepam 0.5 mg tablet by mouth three times daily; dispense 20, 1 refill RxNorm code: 197900; sample NDC product code: 54868-2145 Status: Vendor-supplied (for example, Active)
- Insulin Glargine (or Lantus) 10 units once daily; package of 5, 2 refills

# Providing protocols for more uniform testing

- \* Replicating test participant's experience by using most frequent drugs and conditions
- \* Based off large patient dataset to improve ecological validity
- \* Two populations of major metropolitan areas (including 100,000 patients in one dataset)
  - \* For example, we use three medications for the use cases revolving around medication lists as this is the median number for our dataset

# SharpC User Testing Scenarios

NULL

#### TASK 1 - MEDICATION LIST - REVIEW, RECORD, & MODIFY (JULIE)

Julie, a 62-year old female, has come to your clinic today for a follow-up on her hypertension, which you diagnosed six months ago. During that visit, Julie also mentioned taking 20 mg Lipitor. In that Julie is a relatively new patient to your practice, you are concerned that her medication list is not up-to-date. Your first task is to review the medications that Julie is currently taking to ensure that it is complete and correct.

After locating the medication list and reviewing it, you ask Julie to verify if she is still taking 20 mg Lipitor. However, this time Julie has the bottle with her and she notices that it states 40 mg. Your second task is to correct this in her record.

After making the Lipitor correction, you ask Julie if she is taking any other medications. She reports that she is taking Centrum Silver for Women, ibuprofen for regular aches and pain, and Claritin for allergies. Your third task is to enter

## 2015 Proposed Rules

Whether the scope of "Safety Enhanced Design" should be expanded to include additional certification criteria;

- \* Whether formative usability tests should be explicitly required, or used as substitutes for summative testing;
- \* Whether there are explicit usability tests that should be required in addition to summative testing; and
- \* Whether there should be a minimum number of test subjects explicitly required for usability testing

#### You compare apples and oranges

- \* For success of completed tasks
- \* Discussion of safety precautions and remaining risks
- \* You can even publish on it!
- \* Barone JE. Comparing apples and oranges: a randomised prospective study. BMJ. 2000;321:1569–1570. . (23-30 December.)
- \* Sandford S. Apples and oranges: a comparison. *Annals of Improbable Research* 1995;1(3).

- \* Dean Sittig
- \* Adam Wright
- \* Todd Johnson
- \* Tim McEwen
- \* Anu Guraraj
- \* Deevakar Rogith
- \* Louis Lee
- \* Muhammad Walji